

**Shareholding Pattern****Sadbhav Infrastructure Project Limited****General Information**

|   |                       |
|---|-----------------------|
| Scrip code  | 539346                |
| NSE Symbol  | SADBHIN               |
| MSEI Symbol   | NOTLISTED             |
| ISIN  | INE764L01010          |
| Whether company is SME  | false                 |
| Class of Security   | Equity Shares         |
| Type of report  | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2025            |
| Shareholding pattern filed under  | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?               | false                 |

## Declaration

| Serial No. | Particular   | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|------------|--|----------|-----------------------------|--------------------|--------------------------|
| 1          | Whether the Listed Entity has issued any partly paid up shares?                                  | false    | false                       | false              | false                    |
| 2          | Whether the Listed Entity has issued any Convertible Securities ?                                | false    | false                       | false              | false                    |
| 3          | Whether the Listed Entity has issued any Warrants ?  | false    | false                       | false              | false                    |
| 4          | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | false    | false                       | false              | false                    |
| 5          | Whether the Listed Entity has any shares against which depository receipts are issued?           | false    | false                       | false              | false                    |
| 6          | Whether the Listed Entity has any shares in locked-in?   | false    | false                       | false              | false                    |
| 7          | Whether any shares held by promoters are encumbered under 'Pledge'?                              | true     | true                        |                    |                          |
| 8          | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?            | false    | false                       |                    |                          |
| 9          | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | false    | false                       |                    |                          |
| 10         | Whether company has equity shares with differential voting rights?                               | false    | false                       | false              | false                    |
| 11         | Whether the listed entity has any significant beneficial owner?                                  | false    |                             |                    |                          |

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |         | Number of Shares pledged (XIV)  |         | Non-Disposal Undertaking (XV)   |         | Other encumbrances, if any (XVI) |         | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |         |                                 |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|---|--|--------------------------------------|---|---|---|-----------------------------------|---------|---------------------------------|---------|---------------------------------|---------|----------------------------------|---------|---|---------|---------------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |           |   |  |                                      |   |   |   | Total as a % of (A+B+C)           | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b)  | No. (a) | As a % of total Shares held (b)                         | No. (a) | As a % of total Shares held (b) |
|              |                                |                            |  |  |   |  |   | Class eg:X  | Class eg:Y | Total     |   |  |                                      |   |   |   |                                   |         |                                 |         |                                 |         |                                  |         |   |         |                                 |
| (A)          | Promoter & Promoter Group      | 2                          | 247448736                                    |  |   | 247448736                                    | 70.25%  | 247448736   |            | 247448736 | 70.25%  |  | 247448736                            | 70.25%  |   |   | 165315340                         | 66.81%  |                                 |         |                                 |         | 165315340                        | 66.81%  |   |         |                                 |
| (B)          | Public                         | 52881                      | 104776480                                    |  |   | 104776480                                    | 29.75%  | 104776480   |            |           |   |  | 104776480                            | 29.75%  |   |   |                                   |         |                                 |         |                                 |         |                                  |         |   |         |                                 |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |           |   |  |                                      |   |   |   |                                   |         |                                 |         |                                 |         |                                  |         |   |         |                                 |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |           |   |  |                                      |   |   |   |                                   |         |                                 |         |                                 |         |                                  |         |   |         |                                 |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |           |   |  |                                      |   |   |   |                                   |         |                                 |         |                                 |         |                                  |         |   |         |                                 |
|              | Total                          | 52883                      | 352225216                                    |  |   | 352225216                                    | 100.00%   | 352225216   |            | 352225216 | 100.00%   |  | 352225216                            | 100.00%   |   |   | 165315340                         | 46.93%  |                                 |         |                                 |         | 165315340                        | 46.93%  |   |         |                                 |









**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits(%)</b> | <b>Limits utilized(%)</b> |
|---------------------------------------|---------------------------|---------------------------|
| As on shareholding date               | 100.00%                   | 0.37%                     |
| As on the end of previous 1st quarter | 100.00%                   | 0.27%                     |
| As on the end of previous 2nd quarter | 100.00%                   | 0.30%                     |
| As on the end of previous 3rd quarter | 100.00%                   | 0.34%                     |
| As on the end of previous 4th quarter | 100.00%                   | 0.30%                     |